

Surviving 2009 and Complying With Nonprofit Board Governance Expectations: Covering all the Bases in Arizona

Phoenix, AZ • September 16, 2009 • ID# 374593

Navigate the new IRS Form 990 – hear the critical issues every nonprofit leader needs to know!

Walk through the recently revised Form 990 and get the expert knowledge you need to file correctly. Exempt organizations' tax forms have become more important as they're scrutinized by the IRS, Congress, the media, competitors, disgruntled employees and others. Attend this seminar and make sure you're presenting your filings correctly.

You'll get a review of the underlying tax exemption principles involved, learn the procedural details and walk through how various items are reported on Form 990. Our experts will explain what the answers mean in light of the tax principles and – perhaps more importantly – how they might be perceived by the general public. Sign up today!

Benefits for You

- End confusion over the maze of accounting strategies
- Know the new disclosure requirement in the recently revised Form 990
- Take the headaches out of Form 990 procedural considerations
- Get an in-depth walk-through of Form 990

— Best Value —

Receive an additional manual and CD package of this program for only \$99 with your seminar attendance!

Priority Code 17129

Faculty

Moderator:

Marcia K. Horn, ICAN, International Cancer Advocacy Network

Carolyn Sechler, CPA, Sechler CPA PC

Susan F. Shultz, The Board Institute, Inc.

Lois Zachary, Ed.D., Leadership Development Services, LLC

For more information about our speakers, go to www.lorman.com/ID374593.

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This seminar will be presented by Marcia K. Horn, Carolyn Sechler, CPA, Susan F. Shultz, Lois Zachary, Ed.D., and special guests from the nonprofit community.

8:00 AM – 8:30 AM	Registration
8:30 AM – 8:45 AM	Overview
8:45 AM – 10:30 AM	Walk-Through of the Form 990: Practice Tips, Reflections and Navigating All the Hot Button Issues of the New Form
10:30 AM – 10:40 AM	Break
10:40 AM – 11:50 AM	The 990 as a Model of Accountability and Transparency: Making Sure You Are Complying With All the Guidelines Regarding Executive Compensation
	Recent Developments in the Nonprofit Sector: The Obama Administration and the Senate Finance Committee
11:50 AM – 12:50 PM	Lunch (On Your Own)
12:50 PM – 2:00 PM	Roundtable Discussion

2:00 PM – 3:15 PM

What the For-Profit Sector Can Teach the Nonprofit Sector

- The Magic of a Great Board
- Fiduciary Responsibilities – The Madoff Lesson
- The Three Board Mandates

3:15 PM – 3:25 PM

Break

3:25 PM – 4:30 PM

Building a Robust and Accountable Board Through Talent Management (Includes an Interactive Session With Seminar Participants)

- How to Identify the Talent You Need
- How to Make “The Ask”
- From Ask to Task: On Boarding and Getting on Board



Bring a Colleague – Save \$200

(Includes Free Manual)

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Seminar Tuition (includes free manual with attendance)

- Yes!** I would like to attend. (\$309 per person)
 Yes! I would like to bring a colleague. (\$109 per each additional registrant)
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- \$329 CD/manual package* \$109 manual only*



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*Add \$7.95 shipping & handling plus applicable sales tax to product orders. If tax-exempt, please include your certificate. Please allow four to six weeks after the date of the seminar for delivery.

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GENERAL INFORMATION:

- This seminar may be recorded by Lorman.
- If you need special accommodations, please contact us two weeks in advance of the program.
- Lorman Education Services is not approved to offer self-study CPE credit for accountants; therefore, no CPE will be given for this program if ordered as a self-study package.

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— Joseph F. Wallace, Attorney
Abendroth & Russell, P.C.

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MAIL: Mail this form with payment information to:

Lorman Education Services
Dept. 5382, P.O. Box 2933
Milwaukee, WI 53201-2933

SEMINAR ID: 374593

Where Is It?

Hilton Garden Inn Phoenix Midtown
4000 North Central Avenue
602-279-9811
Phoenix, AZ 85012

Who Will Be There?

This seminar is designed for accountants, attorneys, executive directors, officers and directors, controllers, CFOs, tax managers and enrolled agents.